**О корпоративном действии "Конвертация при слиянии/присоединении компаний" - VG Acquisition Corp. ORD SHS CL A (акция ISIN KYG9446E1052)**

MERGER  
  
--------------- EVENT DETAILS -------------------  
ON 04/02/2021 VG ACQUISITION CORP. ENTERED INTO AN AGREEMENT AND  
PLAN OF MERGER BY AND AMONG VGAC INC. AND 23ANDME INC  
.  
THE MERGER AGREEMENT PROVIDES FOR, AMONG OTHER THINGS, THE  
FOLLOWING TRANSACTIONS ON THE CLOSING DATE:  
(I) VGAC WILL BECOME A DELAWARE CORPORATION AND, IN CONNECTION  
WITH THE DOMESTICATION, (A) VGAC'S NAME WILL BE CHANGED TO  
.23ANDME HOLDING CO., (B) EACH THEN-ISSUED AND OUTSTANDING CLASS  
A ORDINARY SHARE OF VGAC WILL CONVERT AUTOMATICALLY INTO ONE  
SHARE OF CLASS A COMMON STOCK OF VGAC (THE -NEW 23ANDME CLASS A  
COMMON STOCK-), (C) EACH THEN-ISSUED AND OUTSTANDING CLASS B  
ORDINARY SHARE OF VGAC WILL CONVERT AUTOMATICALLY INTO ONE SHARE  
OF NEW 23ANDME CLASS A COMMON STOCK, AND (D) EACH THEN-ISSUED AND  
OUTSTANDING COMMON WARRANT OF VGAC WILL CONVERT AUTOMATIC  
AUTOMATICALLY INTO ONE WARRANT TO PURCHASE ONE SHARE OF NEW  
23ANDME CLASS A COMMON STOCK  
(II) FOLLOWING THE DOMESTICATION, VGAC MERGER SUB WILL MERGE WITH  
AND INTO 23ANDME, WITH 23ANDME AS THE SURVIVING COMPANY IN THE  
MERGER AND,AFTER GIVING EFFECT TO SUCH MERGER, CONTINUING AS A  
WHOLLY-OWNED SUBSIDIARY OF VGAC  
THE DOMESTICATION, THE MERGER AND THE OTHER TRANSACTIONS  
CONTEMPLATED BY THE MERGER AGREEMENT ARE HEREINAFTER REFERRED TO  
AS THE BUSINESS COMBINATION  
.  
THIS EVENT MAY GENERATE FRACTIONS OF SECURITIES THAT CANNOT BE  
ALLOCATED IN THE EUROCLEAR SYSTEM. THEREFORE, WE WILL CALCULATE  
EACH CLIENTS ENTITLEMENT AND APPLY A ROUNDING MECHANISM, AS  
FOLLOWS:  
.CLIENTS WITH THE LARGEST FRACTIONAL ENTITLEMENT WILL BE ROUNDED  
UP UNTIL ALL FRACTIONAL SHARES ARE DISTRIBUTED.  
.ALL OTHER CLIENTS WILL BE ROUNDED DOWN.  
.IN THE CASE OF EQUAL FRACTIONAL ENTITLEMENTS FOR ELECTIVE EVENTS,  
WE WILL FIRST ALLOCATE TO THE CLIENT WHO INSTRUCTED FIRST