**О корпоративном действии "Конвертация при слиянии/присоединении компаний" - VG Acquisition Corp. ORD SHS CL A (акция ISIN KYG9446E1052)**

MERGER

--------------- EVENT DETAILS -------------------
ON 04/02/2021 VG ACQUISITION CORP. ENTERED INTO AN AGREEMENT AND
PLAN OF MERGER BY AND AMONG VGAC INC. AND 23ANDME INC
.
THE MERGER AGREEMENT PROVIDES FOR, AMONG OTHER THINGS, THE
FOLLOWING TRANSACTIONS ON THE CLOSING DATE:
(I) VGAC WILL BECOME A DELAWARE CORPORATION AND, IN CONNECTION
WITH THE DOMESTICATION, (A) VGAC'S NAME WILL BE CHANGED TO
.23ANDME HOLDING CO., (B) EACH THEN-ISSUED AND OUTSTANDING CLASS
A ORDINARY SHARE OF VGAC WILL CONVERT AUTOMATICALLY INTO ONE
SHARE OF CLASS A COMMON STOCK OF VGAC (THE -NEW 23ANDME CLASS A
COMMON STOCK-), (C) EACH THEN-ISSUED AND OUTSTANDING CLASS B
ORDINARY SHARE OF VGAC WILL CONVERT AUTOMATICALLY INTO ONE SHARE
OF NEW 23ANDME CLASS A COMMON STOCK, AND (D) EACH THEN-ISSUED AND
OUTSTANDING COMMON WARRANT OF VGAC WILL CONVERT AUTOMATIC
AUTOMATICALLY INTO ONE WARRANT TO PURCHASE ONE SHARE OF NEW
23ANDME CLASS A COMMON STOCK
(II) FOLLOWING THE DOMESTICATION, VGAC MERGER SUB WILL MERGE WITH
AND INTO 23ANDME, WITH 23ANDME AS THE SURVIVING COMPANY IN THE
MERGER AND,AFTER GIVING EFFECT TO SUCH MERGER, CONTINUING AS A
WHOLLY-OWNED SUBSIDIARY OF VGAC
THE DOMESTICATION, THE MERGER AND THE OTHER TRANSACTIONS
CONTEMPLATED BY THE MERGER AGREEMENT ARE HEREINAFTER REFERRED TO
AS THE BUSINESS COMBINATION
.
THIS EVENT MAY GENERATE FRACTIONS OF SECURITIES THAT CANNOT BE
ALLOCATED IN THE EUROCLEAR SYSTEM. THEREFORE, WE WILL CALCULATE
EACH CLIENTS ENTITLEMENT AND APPLY A ROUNDING MECHANISM, AS
FOLLOWS:
.CLIENTS WITH THE LARGEST FRACTIONAL ENTITLEMENT WILL BE ROUNDED
UP UNTIL ALL FRACTIONAL SHARES ARE DISTRIBUTED.
.ALL OTHER CLIENTS WILL BE ROUNDED DOWN.
.IN THE CASE OF EQUAL FRACTIONAL ENTITLEMENTS FOR ELECTIVE EVENTS,
WE WILL FIRST ALLOCATE TO THE CLIENT WHO INSTRUCTED FIRST