**"Обмен ценных бумаг" - Petrobras Global Finance B.V. 5.999 27/01/28 (облигация ISIN US71647NAY58)**

Текст сообщения от Euroclear Bank S.A./N.V.:  
  
-------------------- Message МТ564 --------------------  
NOTE/NO LEGAL DOCUMENTATION TO BE  
COMPLETED

CAED/PRIORITY 6  
-------------------- Message МТ568 --------------------  
  
--------------- EVENT DETAILS -------------------  
UPDATE 10/09/2019: ACTIONS TO BE TAKEN HAVE BEEN CONFIRMED  
.  
END OF UPDATE  
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INFORMATION SOURCE: INFORMATION AGENT:  
GLOBAL BONDHOLDER SERVICES CORPORATION  
.  
BY REGULAR, REGISTERED OR CERTIFIED MAIL, HAND OR OVERNIGHT  
DELIVERY:  
GLOBAL BONDHOLDER SERVICES CORPORATION, 65 BROADWAY SUITE 404,  
NEW YORK, NEW YORK 10006  
ATTENTION: CORPORATE ACTIONS  
BY ELECTRONIC MAIL: EMAIL: CONTACT(AT)GBSC-USA.COM  
BY FACSIMILE TRANSMISSION: (212) 430-3775 (FOR ELIGIBLE  
INSTITUTIONS ONLY)  
TO CONFIRM RECEIPT OF FACSIMILE BY TELEPHONE: (212) 430-3774  
BANKS AND BROKERS CALL: (212) 430-3774  
TOLL-FREE: (866) 470-3800  
INTERNATIONAL CALL: 001-212-430-3774  
.  
GENERAL INFORMATION  
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THE PURPOSE OF THE EXCHANGE OFFERS AND CONCURRENT CASH OFFERS IS  
TO REDUCE INDEBTEDNESS AND EXTEND THE MATURITY OF THE DEBT  
OBLIGATIONS ASSOCIATED WITH THE OLD NOTES DURING A TIME OF  
FAVOURABLE MARKET CONDITIONS.  
.  
ELIGIBLE HOLDERS:  
.-----  
IF YOU ARE ELIGIBLE TO PARTICIPATE IN THESE EXCHANGE OFFERS, YOU  
ARE NOT ELIGIBLE TO PARTICIPATE IN THE CASH OFFERS  
.  
1. EXCHANGE AND CONSENT: NOT APPLICABLE  
.  
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY FOR  
THE EUROPEAN ECONOMIC AREA AND FOR THE FOLLOWING COUNTRIES:  
UNITED KINGDOM, FRANCE, ITALY, BELGIUM, IRELAND, SWITZERLAND,  
GRAND DUCHY OF LUXEMBOURG, HONG KONG, THE NETHERLANDS  
.  
THESE RESTRICTIONS APPLY TO BENEFICIAL OWNERS.  
.  
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE:  
. CASH OFFER COMPLETION CONDITION:  
THE COMPANYS OBLIGATION TO COMPLETE AN EXCHANGE OFFER WITH  
RESPECT TO A PARTICULAR SERIES OF OLD NOTES IS CONDITIONED ON THE  
TIMELY SATISFACTION OR WAIVER OF ALL OF THE CONDITIONS PRECEDENT  
TO THE COMPLETION OF THE CORRESPONDING CASH OFFER FOR SUCH SERIES  
OF OLD NOTES  
. COMPLETE EXCHANGE CONDITION  
THE COMPANY'S OBLIGATION TO COMPLETE AN EXCHANGE OFFER WITH  
RESPECT TO A PARTICULAR SERIES OF OLD NOTES IS CONDITIONED ON THE  
AGGREGATE CASH AMOUNT PAYABLE FOR ALL OLD NOTES VALIDLY TENDERED  
IN THE EXCHANGE OFFERS NOT EXCEEDING THE MAXIMUM CASH AMOUNT, AND  
ON THE MAXIMUM CASH AMOUNT BEING SUFFICIENT TO PAY THE AGGREGATE  
CASH AMOUNT FOR ALL VALIDLY TENDERED OLD NOTES OF SUCH SERIES  
(AFTER PAYING THE APPLICABLE CASH AMOUNT FOR ALL VALIDLY TENDERED  
OLD NOTES HAVING A HIGHER ACCEPTANCE PRIORITY LEVEL).  
.  
ALL OLD NOTES OF A SERIES VALIDLY TENDERED HAVING A HIGHER  
ACCEPTANCE  
PRIORITY LEVEL WILL BE ACCEPTED BEFORE ANY OLD NOTES HAVING A  
LOWER ACCEPTANCE PRIORITY LEVEL ARE ACCEPTED.  
.  
IF THE COMPLETE EXCHANGE CONDITION IS NOT SATISFIED FOR  
(I) A SERIES OF OLD NOTES (THE FIRST NON-COVERED OLD NOTES)  
(II) ALL SERIES OF OLD NOTES WITH AN ACCEPTANCE PRIORITY LEVEL  
LOWER THAN THE FIRST NON-COVERED OLD NOTES (TOGETHER WITH THE  
FIRST NON-COVERED NOTES, THE NON-COVERED NOTES),  
THE COMPANY MAY:  
. TERMINATE AN EXCHANGE OFFER WITH RESPECT TO ONE OR MORE SERIES  
OF NON-COVERED NOTES, OR  
. WAIVE THE COMPLETE EXCHANGE CONDITION WITH RESPECT TO ONE OR  
MORE SERIES OF NON-COVERED OLD NOTES AND ACCEPT ALL OLD NOTES OF  
SUCH SERIES VALIDLY TENDERED.  
.  
IF THE COMPLETE EXCHANGE CONDITION IS NOT SATISFIED WITH RESPECT  
TO A SERIES OF OLD NOTES, THE COMPANY MAY TERMINATE THE EXCHANGE  
OFFER OR WAIVE THE COMPLETE EXCHANGE CONDITION WITH RESPECT TO  
SUCH SERIES OF NON-COVERED OLD NOTES ONLY IF IT ALSO TERMINATES  
THE EXCHANGE OFFER OR WAIVES THE COMPLETE EXCHANGE CONDITION FOR  
EACH SERIES OF NON-COVERED OLD NOTES HAVING A LOWER ACCEPTANCE  
PRIORITY LEVEL.  
.  
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND  
RESTRICTIONS OF THIS OFFER.  
.  
TIMETABLE  
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. PRICE DETERMINATION DATE: 14:00 NEW YORK TIME ON 13/09/2019  
. SETTLEMENT DATE: EXPECTED TO BE THE THIRD BUSINESS DAY AFTER  
THE EXPIRATION DATE  
.  
ENTITLEMENT  
.----------  
1. EXCHANGE CONSIDERATION:  
THE PRICE FOR EACH USD 1,000 PRINCIPAL AMOUNT OF EACH SERIES OF  
OLD NOTES WILL BE DETERMINED IN ACCORDANCE WITH STANDARD MARKET  
PRACTICE, USING THE APPLICABLE YIELD TO MATURITY, WHICH WILL BE  
EQUAL TO THE SUM OF

(I) THE APPLICABLE YIELD WHICH SHALL BE BASED ON THE BID-SIDE  
PRICE OF THE APPLICABLE REFERENCE U.S. TREASURY SECURITY,  
(II) THE APPLICABLE FIXED SPREAD  
.  
REFERENCE U.S. TREASURY SECURITY: 1.625 PER CENT DUE 15/08/2029  
.  
FIXED SPREAD: PLUS 269 BPS  
.  
IMPORTANT INFORMATION:  
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THE APPLICABLE EXCHANGE CONSIDERATION WILL CONSIST OF A CASH  
AMOUNT AND NEW NOTES:  
. WITH RESPECT TO EACH SERIES OF OLD NOTES IN ACCEPTANCE PRIORITY  
LEVELS 1 THROUGH 5, THE CASH AMOUNT PAYABLE AS PART OF THE  
APPLICABLE EXCHANGE CONSIDERATION WILL BE EQUAL TO 50 PER CENT OF  
THE APPLICABLE EXCHANGE CONSIDERATION,  
. WITH RESPECT TO EACH SERIES OF OLD NOTES IN ACCEPTANCE PRIORITY  
LEVELS 6 AND 7, THE CASH AMOUNT WILL BE EQUAL TO 30 PER CENT OF  
THE APPLICABLE EXCHANGE CONSIDERATION.  
.  
2. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED  
AMOUNT:  
. IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE  
. CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE -  
WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT  
.  
THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR  
RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS  
THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL  
BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU  
.  
FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO  
RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION  
.  
3. ACCRUED AND UNPAID INTEREST: WILL BE PAID UP TO, BUT NOT  
INCLUDING, THE SETTLEMENT DATE.  
.  
4. MINIMUM AGGREGATE ACCEPTANCE AMOUNT/ MINIMUM ISSUE REQUIREMENT:  
THE COMPANY WILL NOT COMPLETE THE EXCHANGE OFFERS IF THE  
AGGREGATE PRINCIPAL AMOUNT OF NEW NOTES TO BE ISSUED IN THE  
EXCHANGE OFFERS WOULD BE LESS THAN USD 1.0 BILLION  
.  
5. EXCHANGE CAP/MAXIMUM CASH AMOUNT: AGGREGATE CASH AMOUNT  
PAYABLE FOR ALL OLD NOTES VALIDLY TENDERED IN THE EXCHANGE OFFERS  
NOT EXCEEDING USD 3.0 BILLION  
.  
6. PRORATION: NOT APPLICABLE  
IF ANY OLD NOTES OF A SERIES ARE ACCEPTED FOR EXCHANGE PURSUANT  
TO THE EXCHANGE OFFERS, ALL VALIDLY TENDERED OLD NOTES OF THAT  
SERIES WILL BE ACCEPTED FOR EXCHANGE  
NO SERIES OF OLD NOTES WILL BE SUBJECT TO PRORATION PURSUANT TO  
THE EXCHANGE OFFERS.  
.  
7. POOLFACTOR: NOT APPLICABLE.  
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8. CASH FRACTIONS: FRACTIONAL ENTITLEMENT WILL BE COMPENSATED IN  
CASH.  
.  
FOR THE CALCULATION METHOD PLEASE REFER TO THE DOCUMENTATION  
.  
9. NEW NOTES  
.  
WE EXPECT THAT THE NEW ISIN WILL BE:  
RESTRICTED GLOBAL NOTE: US71647NBF50  
REGULATION S GLOBAL NOTE: USN6945AAL19  
.  
THE MATURITY DATE SHOULD BE 15/01/2030  
.  
THE NEW NOTES WILL BEAR INTEREST FROM THE SETTLEMENT DATE AT THE  
RATE PER ANNUM TO BE DETERMINED ON THE PRICE DETERMINATION DATE,  
PAYABLE SEMI-ANNUALLY IN ARREARS ON EACH INTEREST PAYMENT DATE  
.  
THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK  
.  
.  
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER  
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY  
ANYONE IN ANY JURISDICTION  
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT  
OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR  
BANK IS NOT ACTING AS AGENT OF THE ISSUER.  
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU  
(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE  
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH  
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED  
TO HOLDING AND TRANSFER RESTRICTIONS.  
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A  
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN  
-------------------------------------------------------  
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT  
OUTSIDE THE EUROCLEAR SYSTEM.  
.  
--------------- ACTION TO BE TAKEN -------------------  
BENEFICIAL OWNERSHIP:  
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A SEPARATE INSTRUCTION PER BO IS NOT REQUIRED  
.  
YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE  
INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS  
REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION  
RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT  
.  
ELECTRONIC INSTRUCTIONS:  
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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00  
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.  
.  
2. EASYWAY USERS:  
A. QIBS: TO EXCHANGE THE OLD NOTES AND RECEIVE THE EXCHANGE  
CONSIDERATION, CHOOSE OPTION 001  
B. NON U.S.: TO EXCHANGE THE OLD NOTES AND RECEIVE THE EXCHANGE  
CONSIDERATION, CHOOSE OPTION 002  
.  
. MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK': YOUR CONTACT  
NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'  
.  
3. EUCLID USERS:  
A. QIBS: TO EXCHANGE THE OLD NOTES AND RECEIVE THE EXCHANGE  
CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSE1'  
B. NON U.S.: TO EXCHANGE THE OLD NOTES AND RECEIVE THE EXCHANGE  
CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSE2'  
C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE  
'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB  
CA00000XXXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)  
.  
ALWAYS MENTION IN FIELD:  
. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT  
DETAILS'  
.  
4. SWIFT MT565 USERS:  
A. QIBS: TO EXCHANGE THE OLD NOTES AND RECEIVE THE EXCHANGE  
CONSIDERATION, USE CAON 001 CAOP CASE  
B. NON U.S.: TO EXCHANGE THE OLD NOTES AND RECEIVE THE EXCHANGE  
CONSIDERATION, USE CAON 002 CAOP CASE  
.  
ALWAYS MENTION IN FIELD:  
. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX  
CONTACT DETAILS'  
.  
PAPER FORM:  
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NO LEGAL DOCUMENTATION TO BE COMPLETED  
.  
DOCUMENTATION  
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ELIGIBILITY LETTER:  
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TO RECEIVE THE OFFER MEMORANDUM, YOU NEED TO COMPLETE AN  
ELIGIBILITY LETTER AT:  
HTTPS://GBSC-USA.COM/ELIGIBILITY/PETROBRAS/  
NOTE: THE LINK IS CASE SENSITIVE AND SHOULD BE USED IN LOWER  
CASES, EXCEPT FOR THE LETTER P IN THE COMPANYS NAME  
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YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA  
E-MAIL OR VIA THE WEBSITE:  
.  
A. E-MAIL: SEND AN E-MAIL TO CADOCS(AT)EUROCLEAR.COM  
INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE  
6317870-220  
.  
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT  
EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL.  
YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL  
BE AVAILABLE ONLY VIA THE WEBSITE.  
.  
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE  
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.  
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION  
NOTIFICATION NUMBER 6317870 IN THE SEARCH BOX ON MY.EUROCLEAR.COM  
MY APPS CORPORATE ACTIONS  
.  
REVOCABILITY  
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INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION  
AND UPON AGENTS FINAL AGREEMENT.  
.  
FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF  
REQUIRED):  
. 4 X 35 CHARACTERS IN FIELD: 88D  
. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND  
.  
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE  
FIELDS.  
.  
NOTE:  
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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON  
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE  
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION