О корпоративном действии "Обмен ценных бумаг" - YPF SA 8.5 28/07/25 (облигация ISIN USP989MJBE04)

Текст сообщения от Euroclear Bank S.A./N.V.:  
  
UPDATE 13/01/2021: EVENT DETAILS HAVE BEEN MADE AVAILABLE  
.  
INFORMATION SOURCE: INFORMATION AGENT:  
D.F. KING AND CO., INC.  
48 WALL STREET  
NEW YORK, NY 10005  
BANKS AND BROKERS CALL: (212) 269-5550  
TOLL FREE: (800) 848-3410  
CONFIRMATION: (212) 232-3233  
EMAIL: YPF(AT)DFKING.COM  
.  
GENERAL INFORMATION  
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THE PURPOSE OF ANY OF THE EXCHANGE OFFERS IS TO EXTEND THE  
AVERAGE LIFE OF THE DEBT OBLIGATIONS ASSOCIATED WITH THE OLD  
NOTES, PROVIDE THE COMPANY WITH FINANCIAL RELIEF FOR THE NEXT TWO  
YEARS AND, IN THE CASE OF THE EXCHANGE OFFER APPLICABLE TO THE  
OLD 2021 NOTES, TO COMPLY WITH COMMUNICATION A 7106 OF THE  
CENTRAL BANK.  
.  
MEETING OF HOLDERS  
.----------  
THE COMPANY WILL HOLD MEETING FOR HOLDERS TO CONSENT TO THE  
PROPOSED AMENDMENTS TO AMONG OTHER MATTERS, AMEND OR ELIMINATE  
CERTAIN EVENTS OF DEFAULT, COVENANTS AND OTHER PROVISIONS OF THE  
OLD NOTES AS FURTHER DESCRIBED IN THE DOCUMENTATION.  
.  
MEETING PLACE: MACACHA GUEMES 515, (C1106BKK) AUTONOMOUS CITY OF  
BUENOS AIRES, ARGENTINA AND SIMULTANEOUSLY AT CLEARY GOTTLIEB  
STEEN AND HAMILTONS OFFICES IN ONE LIBERTY PLAZA, NEW YORK CITY,  
UNITED STATES OF AMERICA  
.  
IF THE MANDATORY QUARANTINE AND/OR RESTRICTIONS TO CIRCULATE IN  
THE RELEVANT JURISDICTIONS ARE STILL IN EFFECT ON SUCH DATES, THE  
HOLDERS MEETINGS WILL BE HELD VIRTUALLY AT THE SAME TIME PURSUANT  
TO CNV RESOLUTION NO. 830/2020.  
.  
REQUISITE CONSENT: A MAJORITY IN OUTSTANDING PRINCIPAL AMOUNT OF  
EACH SUCH SERIES OF OLD NOTES PRESENT OR REPRESENTED AT THE  
APPLICABLE HOLDERS MEETING  
.  
QUORUM: PERSONS HOLDING OR REPRESENTING AT LEAST 60 PER CENT IN  
OUTSTANDING AGGREGATE PRINCIPAL AMOUNT OF SUCH SERIES OF THE OLD  
NOTES  
.  
IMPORTANT NOTE:  
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THE ABILITY OF CERTAIN ELIGIBLE HOLDERS TO PARTICIPATE IN ANY OF  
THE EXCHANGE OFFERS WILL BE SUBJECT TO THE DELIVERY OF ADDITIONAL  
DOCUMENTATION TO SATISFY ARGENTINE TAX REGULATIONS. IN  
PARTICULAR, ARGENTINE ENTITY OFFEREES AND NON-COOPERATING  
JURISDICTION OFFEREES WHO PARTICIPATE IN ANY OF THE EXCHANGE  
OFFERS ARE REQUIRED TO COMPLETE, SIGN AND SUBMIT TO THE  
INFORMATION AND EXCHANGE AGENT THE LETTER OF TRANSMITTAL IN THE  
FORM ATTACHED AS EXHIBIT 1 TO THE EXCHANGE OFFER AND CONSENT  
SOLICITATION MEMORANDUM  
.  
1. EXCHANGE AND CONSENT: BY INSTRUCTING TO EXCHANGE, YOU CONSENT  
TO THE PROPOSED AMENDMENTS. YOU CANNOT CONSENT WITHOUT EXCHANGING  
YOUR NOTES  
.  
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY FOR  
THE EUROPEAN ECONOMIC AREA, DUBAI INTERNATIONAL FINANCIAL CENTRE  
AND THE FOLLOWING COUNTRIES: UNITED KINGDOM, FRANCE, ITALY,  
BELGIUM, SWITZERLAND, HONG KONG, MEXICO, SINGAPORE, JAPAN,  
BRAZIL, CHILE, GERMANY, THE NETHERLANDS, PERU, COLOMBIA, DENMARK,  
NORWAY, SPAIN, ARGENTINA.  
.  
THESE RESTRICTIONS APPLY TO BENEFICIAL OWNERS  
.  
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE MINIMUM ISSUANCE  
CONDITION, THE 2021 OLD NOTES MINIMUM EXCHANGE CONDITION AND THE  
EXECUTION AND DELIVERY OF THE OLD NOTES SUPPLEMENTAL INDENTURES  
IMPLEMENTING THE PROPOSED AMENDMENTS  
.  
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND  
RESTRICTIONS OF THIS OFFER.  
.  
TIMETABLE  
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. THE HOLDERS MEETINGS: ON OR ABOUT 25/01/2021 ON FIRST NOTICE  
. EXECUTION OF THE OLD NOTES SUPPLEMENTAL INDENTURE: ON OR ABOUT  
26/01/2021, UNLESS THE HOLDERS MEETING IS ADJOURNED OR HOLDERS  
MEETINGS ARE CONVENED ON SECOND NOTICE  
. ACCEPTANCE DATE: EXPECTED TO BE THE BUSINESS DAY AFTER THE  
EXPIRATION TIME. THE EXPECTED ACCEPTANCE DATE IS 05/02/2021,  
UNLESS EXTENDED.  
. SETTLEMENT DATE: EXPECTED TO BE THE THIRD BUSINESS DAY AFTER  
THE EXPIRATION TIME. THE EXPECTED SETTLEMENT DATE IS 09/02/2021,  
UNLESS EXTENDED  
.  
ENTITLEMENT  
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1.EARLY EXCHANGE CONSIDERATION: PER USD 1,000 PRINCIPAL AMOUNT OF  
OLD NOTES VALIDLY TENDERED AND ACCEPTED FOR EXCHANGE CONSISTS OF:  
.USD 147 PRINCIPAL AMOUNT OF EXPORT BACKED NEW 2026 NOTES AND  
.USD 500 PRINCIPAL AMOUNT OF NEW 2029 NOTES  
AND  
.USD 500 PRINCIPAL AMOUNT OF NEW 2033 NOTES  
.  
LATE EXCHANGE CONSIDERATION: USD 587 PRINCIPAL AMOUNT OF NEW 2029  
NOTES AND USD 587 PRINCIPAL AMOUNT OF NEW 2033 NOTES PER USD  
1,000 PRINCIPAL AMOUNT OF OLD NOTES VALIDLY TENDERED AND ACCEPTED  
FOR EXCHANGE  
.  
2. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED  
AMOUNT:  
. IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE  
. CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE  
. WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT  
.  
THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR  
RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS  
THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL  
BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU  
.  
FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO  
RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION  
.  
3. ACCRUED AND UNPAID INTEREST: ELIGIBLE HOLDERS WHO VALIDLY  
TENDER THEIR OLD NOTES WILL NOT BE ENTITLED TO RECEIVE ANY CASH  
PAYMENT FOR ANY ACCRUED INTEREST ON THE OLD NOTES (IN THE CASE OF  
THE HOLDERS OF 2021 OLD NOTES THAT VALIDLY TENDER ON OR PRIOR TO  
THE EARLY PARTICIPATION DEADLINE, SUCH AMOUNT IS INCLUDED IN THE  
CASH PAYMENT OF THE EARLY EXCHANGE CONSIDERATION)  
.  
THIS PAYMENT HAS BEEN INCLUDED INTO THE SECURITIES PAYMENT FOR ALL  
HOLDERS EXCEPT HOLDERS OF 2021 NOTES  
.  
4. MINIMUM AGGREGATE ACCEPTANCE AMOUNT:  
THE OFFER IS CONDITIONAL ON A MINIMUM USD 500,000,000 AGGREGATE  
AMOUNT OF SECURITIES OFFERED FOR EXCHANGE.  
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2021 OLD NOTES MINIMUM EXCHANGE CONDITION: ELIGIBLE HOLDERS  
REPRESENTING MORE THAN 70 PER CENT IN AGGREGATE PRINCIPAL AMOUNT  
OUTSTANDING OF THE 2021 OLD NOTES VALIDLY TENDER THEIR OLD 2021  
NOTES FOR EXCHANGE PURSUANT TO THE EXCHANGE OFFER AND CONSENT  
SOLICITATION MEMORANDUM  
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5. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET.  
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6. PRORATION: NOT APPLICABLE  
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7. POOLFACTOR: NOT APPLICABLE.  
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8. CASH FRACTIONS: NOT APPLICABLE  
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9. NEW NOTES  
.  
THE MATURITY DATE OF 2026 NOTES SHOULD BE 28/11/2026 AND THE  
INTEREST RATE 8.5 PER CENT PER ANNUM FROM 31/12/2022. THIS  
SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK  
.  
THE MATURITY DATE OF 2029 NOTES SHOULD BE 30/12/2029 AND THE  
INTEREST RATE 8.5 PER CENT PER ANNUM FROM 31/12/2022. THIS  
SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK  
.  
THE MATURITY DATE OF 2033 NOTES SHOULD BE 30/09/2033 AND THE  
INTEREST RATE 7 PER CENT PER ANNUM FROM 31/12/2022. THIS SECURITY  
IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK  
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END OF UPDATE  
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DOCUMENTATION:  
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DUE TO RESTRICTIONS OFFER DOCUMENTATION IS AVAILABLE UPON  
COMPLETION OF ELIGIBILITY LETTER AT: WWW.DFKING.COM/YPF